

Quality Shareholders #3

Dear Valued Shareholder,

I am pleased to share with you my presentation to Morgans on 30 April 2021. The content of the presentation was previously released to the market on 30 April 2021.



Hopefully you will note from the tone of my presentation that we remain focused on the long-term, systematically acquiring accounting firms, building out our business, and effectively communicating with our long-term shareholders over time.

Morgans is Australia's largest national full-service stockbroking and wealth management network with more than 240,00 client accounts, 500 authorised representatives and 950 employees operating from offices in all states and territories. They have been helping Australian investors, including KPG, with stockbroking services for over 35 years.

Yours sincerely,

Handwritten signature of Brett Kelly

Brett Kelly
Founder & CEO, Kelly Partners Group Holdings Limited